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Expere Knowledge Base – Release Notes

TILA RESPA

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Table of Contents

Release Notes Overview	4
Technology Prerequisites	4
Expere Tools Release Information	4
Implementation Notes:	5
General Information.....	5
About this Document.....	5
Implementation Notes	5
Release Information	5
Previously Delivered Changes.....	5
Stylesheet Updates	5
Documentation of Tagline and Metadata Changes.....	5
Explanation of 'Type of Change' Field.....	6
Explanation of Date Fields.....	6
Mandatory Compliance Changes	7
TRID TXN Documents	8
Revised Documents	8
Dynamic Requirements	8
Multistate	8
Static Requirements.....	8
Multistate	8
Static Documents.....	8
Dynamic Requirements	8
Multistate	8
Static Requirements.....	8
Multistate	8
Common Files	9
Deleted Documents	10

Release Notes Overview

These Expere Knowledge Base TILA RESPA Content Release Notes list new and modified documents with notes for the changes and additions.

Technology Prerequisites

The following are Expere technology prerequisites that must be implemented prior to use of this release:

- Expere Document Engine Release 2016.3.0
- Expere Content Administration Tool and Content Builder 2016.3.1
- For Authoring: Requirements and Content Editor 2016.3.1
- Expere Data Dictionary Viewer 2016.3.1

Expere Tools Release Information

This section provides a summary of enhancements and modifications made to the Engine and Authoring in the most current release cycle. For detailed information, see the Expere Authoring Release Notes and the Expere Engine and Tools Release Notes.

- ExpereTxn.xsd included schema files links
 - [ExpereTXNCollections.xsd](#)
 - [ExpereTXNElements.xsd](#)
 - [ExpereTXNTypes.xsd](#)

Two new included files in the Schemas folder:

- [ExpereTXNSimpleTypes.xsd](#)
- [ExpereTXNSimpleTypesDateTime.xsd](#)

ExpereTXNSimpleTypes.xsd is a new ExpereTxn schema file that contains the basic data type definitions that were formerly defined in ExpereTXNTypes.xsd.

ExpereTXNSimpleTypes.xsd was given a `<SimpleTypesVersion>1.0.0</SimpleTypesVersion>` element so this file could be versioned independently.

ExpereTXNSimpleTypesDateTime.xsd is version 1.1.0 of ExpereTXNSimpleTypes.xsd that contains the new TxnDate type definition that optionally supports time.

If the desire is to validate dates that optionally include a timestamp, copy and rename ExpereTXNSimpleTypesDateTime.xsd to ExpereTXNSimpleTypes.xsd to use the new 1.1.0 definition for transaction data validation in your LOS system.

Implementation Notes:

If using DocViewer and the ExpereTxnSimpleTypesDateTime.xsd (version 1.1.0 of the ExpereTxnSimpleTypes.xsd), it requires the version of DocViewer released with Expere Engine 2015.2.0.

General Information

The Expere Knowledge Base Content is delivered on a single CD to simplify implementation. The CD has the following structure:

- Dictionary
- Documentation
- Expere Repository
- Outlines
- Tools
- Transactions
- Revision History Data

About this Document

These release notes describe the documents used for TILA RESPA.

Implementation Notes

- None

Release Information

Previously Delivered Changes

- None

Stylesheet Updates

The following updates were applied to the Expere style sheet and associated XSL files since the previous release.

- None

Documentation of Tagline and Metadata Changes

Effective 5/1/2016, simple and reoccurring changes to document taglines or metadata will no longer be documented in these release notes. Below are some examples of the changes that will no longer be documented:

1) Control Date Update

Example: Updating the tagline date from "12/15" to "04/16"

2) Copyright Year Update

Example: Listing a single copyright year of “2013” instead of the previous “1988, 2013”

3) Adding Bankers Systems™ To Existing Tagline

Example: Updating the tagline from “VMP®” to “Bankers Systems™ VMP®”

Please note that the above are just samples of a few variations of updates that can occur to the tagline and metadata. These examples are not intended to be an extensive directory of all changes that can be made to the metadata; rather they are intended as examples of some of the tagline and metadata updates that will no longer be included in our release notes. Please see the corresponding and/or the requirements file for specific changes made to the tagline and metadata fields.

Explanation of ‘Type of Change’ Field

Release notes in this document are categorized by the document’s type of change. This section provides an explanation of the category options for this ‘Type of Change’ field.

- **Regulatory Compliance:** Document contains a normal compliance update that is the result of change in applicable law, a change to a model government document, or a revision to agency or government guidelines.
- **Defect-Compliance:** Document was revised to bring it into compliance with applicable law or agency or government guidelines.
- **Defect-Contractual:** Document was revised to ensure that the lender has an enforceable contract.
- **Defect-Technical:** Document was revised to correct a defect that is not compliance or contractual (i.e. corrected a typo or replaced a deprecated path.)
- **Enhancement:** Document contains a new feature or customer-requested change was made to existing content.
- **New Form:** A form was added to the repository.
- **Deleted Form:** A form removed from the repository.

Explanation of Date Fields

Release notes in this document contain two date-related fields. This section provides an explanation of these fields.

- **Required Use Date:** The date by which the document must be used, if applicable. If Mandatory Compliance Update = Yes, there will be a Required Use Date. If Mandatory Compliance Update = No, there will not be a Required Use Date.
- **Earliest Use Date:** The earliest date that a document may be used. If Mandatory Compliance Update = Yes, there may or may not be an Earliest Use Date. There will be an Earliest Use Date if the relevant authority permits the document to be used prior to its Required Use Date. If Mandatory Compliance Update = No, there will not be an Earliest Use Date.

Mandatory Compliance Changes

Work Item Number	Effective Date	Document Title

TRID TXN Documents

Revised Documents

Dynamic Requirements

Multistate

Static Requirements

Multistate

Static Documents

Dynamic Requirements

Multistate

Static Requirements

Multistate

Common Files

Deleted Documents

This section identifies documents that have been removed from Expere Content in this release and those scheduled for deletion in an upcoming release.

- None